

## IMPORTANT FIGURES for the TURKISH AUTOMOTIVE MARKET

### Automotive Car Park in Turkey

	2006	2007	2008	2009
Passenger Cars	6,140,992	6,472,404	6,800,105	7,056,945
Pick-ups	1,695,624	1,901,350	2,064,809	2,190,750
Trucks	709,535	729,285	744,951	734,327
Buses	175,949	195,344	192,715	201,292
Minibuses	357,523	377,665	386,272	384,348
<b>TOTAL</b>	<b>9,079,623</b>	<b>9,676,048</b>	<b>10,188,852</b>	<b>10,567,662</b>

Amount in units

Source: Automotive Manufacturers Association

### Automotive Manufacturing in Turkey

	2006	2007	2008	2009
<b>Renault</b>	228,593	263,656	286,695	277,572
<b>Ford</b>	258,126	286,356	268,761	173,456
<b>Fiat</b>	178,434	212,493	267,436	94,179
<b>Toyota</b>	176,688	161,516	126,521	72,264
<b>Hyundai</b>	60,895	90,190	81,590	48,652
<b>Honda</b>	18,322	23,663	50,073	18,274
<b>Karsan</b>	12,524	9,720	11,230	8,313
<b>Mercedes</b>	15,209	19,014	20,800	6,492
<b>BMC</b>	11,679	10,369	8,736	3,167
<b>Otokar</b>	2,775	2,534	3,023	2,560
<b>Temsa</b>	8,915	9,328	10,542	2,414
<b>Isuzu</b>	7,445	7,842	10,007	1,817
<b>MAN</b>	2,501	2,069	1,696	1,544
<b>TOTAL</b>	<b>982,106</b>	<b>1,098,750</b>	<b>1,147,110</b>	<b>710,704</b>

Amount in units

Source: Automotive Manufacturers Association

### Automotive Sales in Turkey

	2006	2007	2008	2009
<b>Passenger Cars</b>	373,219	357,465	305,998	369,819
<b>Pick-ups</b>	244,633	237,297	188,025	187,307
<b>Trucks</b>	42,071	34,185	26,260	14,911
<b>Buses</b>	1,783	1,598	1,739	1,623
<b>Minibuses</b>	3,809	3,661	4,522	2,025
<b>TOTAL</b>	<b>665,515</b>	<b>634,206</b>	<b>526,544</b>	<b>575,685</b>

Amount in units

Source: Automotive Manufacturers Association

### Automotive Parts Imports of Turkey – by country

	2007	2008	2009
France	1,538,485,099	1,755,088,436	1,690,741,111
Germany	2,303,275,358	2,543,428,223	1,425,010,507
Italy	994,489,549	974,654,083	726,551,002
England(U.K.)	1,411,364,510	1,298,212,981	710,026,715
Poland	356,395,937	453,856,627	462,401,679
Japan	719,601,337	898,074,776	444,791,741
Spain	731,776,541	762,115,116	422,618,294
China	315,548,590	497,461,817	389,375,980
Czech R.	389,964,191	487,121,200	342,703,612
S. Korea	614,494,419	564,530,206	285,677,367
USA	224,385,906	260,558,338	212,497,187
Romania	60,678,538	98,714,921	131,504,428
India	108,493,780	111,262,612	67,609,683
Hungary	257,062,886	107,279,698	62,416,488
Sweden	71,143,440	91,601,348	52,121,780
Taiwan	58,937,651	63,255,633	48,319,420
Belgium	49,211,463	48,456,350	42,167,063
the Netherlands	55,980,917	69,322,508	41,848,687
Slovakia	41,964,866	48,754,588	38,186,201
Brazil	59,898,153	60,354,443	33,363,350
Others	497,745,594	584,419,568	355,931,859
<b>TOTAL</b>	<b>10,899,172,459</b>	<b>11,822,161,511</b>	<b>8,022,388,701</b>

In US Dollars, source: DTM(Turkish Under secretariat for Foreign Trade)

### Automotive Parts Imports of Turkey – by product

	2007	2008	2009
Diesel-Semi diesel engines	2,707,890,594	2,881,490,847	1,513,609,523
Assembled carrosseria parts	1,346,029,237	1,303,815,464	823,915,960
Gear boxes	862,852,754	894,934,996	586,285,628
Engine parts	652,859,047	638,546,700	543,077,945
Transmission parts	406,428,982	541,092,645	452,314,912
Brakes and servo brakes	423,932,677	496,302,063	388,619,795
Ball bearings	313,021,228	367,982,806	245,518,354
Axles	419,185,546	513,087,220	239,141,879
Steering wheels	204,916,759	246,969,363	203,613,578
Headlights and signals	218,337,095	245,538,528	166,034,599
Ignition devices	172,056,253	197,509,275	157,465,969
Filters	184,838,672	193,936,253	151,253,149
Accumulators and parts	133,665,596	168,409,030	139,784,663
Airbags	149,857,926	173,903,839	136,875,561
Fuel, oil and cooling pumps for engines	84,561,695	98,759,561	119,131,960
Radiators	102,714,953	139,087,030	117,360,320
Clutch systems and components	97,437,436	126,848,591	114,017,703
Alloy wheels and wheel parts	112,593,168	144,723,259	106,388,969
Suspensions	97,223,092	119,248,234	103,066,089
Rubber parts used in vehicles	116,697,126	130,293,424	101,975,606
Bumpers and parts	65,034,008	70,206,504	55,193,703
Exhausts, silencers and pipes	63,523,217	71,959,147	51,270,714
Seat Belts	63,523,217	71,959,147	43,135,406
Others	1,899,992,181	1,985,557,585	1,463,336,716
<b>TOTAL</b>	<b>10,899,172,459</b>	<b>11,822,161,511</b>	<b>8,022,388,701</b>

In US Dollars, source: DTM(Turkish Under secretariat for Foreign Trade)